**Market Notice**

**Date: 28 February 2013**

**Subject:** Tap Issue

***(ESKOM HOLDINGS SOC LIMITED –“EL29”)***

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The JSE Limited has granted a listing to **ESKOM HOLDINGS SOC LIMITED,** with effect from 4 March 2013 under a **Guaranteed Domestic Multi-Term Note Programme** dated **4 February 2010**.

**INSTRUMENT TYPE: CPI**

**Authorised Programme size** R 1,443,000,000.00

**Total Notes Outstanding N/A**

**Tap Amount** R 75,000,000.00

**Total Amount Following Tap Issue** R 1,443,000,000.00

**Bond Code** EL29

**Nominal Issued** R 75,000,000.00

**Issue Price** 0.00 %

**Coupon** 1.90%

**Coupon Frequency** Bi-annual coupon debt (2)

**Trade Type** Inflation

**Final Maturity Date** 19 November 2029

**Books Close** 9 May, 9 November

**Interest Date(s)** 19 May, 19 November

**Last Day to Register** 8 May, 8 November

**Issue Date** 4 March 2013

**Date Convention** Following

**Interest Commencement Date** 19 November 2012

**First Interest Date** 19 May 2013

**Base CPI** N/A

**Call / Step Up Date** N/A

**ISIN No.** ZAG000101544

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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